

# REVERSE

## Submission Checklist



- Application with Disclosures
- HECM counseling certificate Signed and dated
- Legible copy of borrower(s) ID'S
- Legible copy of borrower(s) Social Security
- Residence card (Front and back) if applicable
- TML Contact Information Sheet
- Credit Report
- Social Security Awards letter
- Paystubs (if working)
- Property tax bill
- Hazard insurance policy
- Flood Insurance Policy (If applicable)
- Condo Docs (Condo questionnaire, Budget, Master Insurance) if applicable
- HOA Coupon (if applicable)
- Recent 2 Months Bank statements

<b>MLO Name</b>	

<b>Appraisal Paid?</b>	
TRUST	CLIENT

<b>Credit Paid?</b>	
TRUST	CLIENT

<b>FA PASS?</b>	
YES	NO

<b>Check Fees?</b>	
YES	NO

<b>Fully Funded?</b>	
YES	NO